



香港交易所

31/05/2017

2/6/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____	_____	_____	_____
))	
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
))	
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
	<u>834,073,195</u>	_____	_____	_____
	-	_____	_____	_____
	<u>834,073,195</u>	_____	_____	_____

III.

(/ /)					
<u>2009 7</u>					
<u>23</u>					
<u>3.56/</u>					
<u>11,242,404</u>					11,242,404
(1)					
<u>2. 2010 5</u>					
<u>27</u>					
<u>2.78/</u>					
<u>0</u>					-
(1)					
<u>3. 2011 10</u>					
<u>11</u>					

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1.	930,000,000				
	5%				
			924,000,000	924,000,000	73,365,612
	()	5790			
	(1)				
	()				
	(/ /)	(/ /)			
2.					
	()				
	(1)				
	()				
	(/ /)	(/ /)			
3.					
	()				
	(1)				
	()				
	(/ /)	(/ /)			
4.					
	()				
	(1)				
	()				
	(/ /)	(/ /)			
				C. ()	
				()	
				()	

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

<p>1. (I) _____ _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>2. (I) _____ _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>3. (I) _____ _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>4. (I) _____ (/ /) (/ /) (/ /) (/ /) _____</p>

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

()

— —————
— —————
()

-
1. ()
 - 2.